STOXX Index Update

January 28, 2011

Corporate Action: Fresenius replaces Fresenius Pref *

Effective date: Phase 1: January 31, 2011

Phase 2: February 2, 2011

Phase 1 – effective January 31, 2011

Company: FRESENIUS PI	REF		
Terms:	Fresenius Pref shares to be converted to Fresenius ordinary shares:		
	1 Fresenius share for 1 Fresenius Pref share held.		
Index Adjustments:	 Unchanged weightings of Fresenius Pref in STOXX Europe Total Mark Large, STOXX Global 1800, STOXX Europe 600 Equal Weighted, STO Europe 600 Optimised Health Care, STOXX Europe 600 Optimised Defensives, Style Indices: Growth and respective Sector Indices. 		
	Old:	New:	
ISIN; Sedol; RIC:	DE0005785638; 4568946; FREG_p.DE	DE0005785638; 4568946 ; FREG.DE	
Country; Currency:	DE; EUR	Unchanged	
Industry Classification Benchmark ¹ :	Health Care / Health Care / Health Care Equipment & Services / Health Care Providers (4533)	Unchanged	
Close as of January 27, 2011:	62.65 EUR		
Shares:	80,426,775	Unchanged	
Free Float:	1.0000	Unchanged	
Free Float Mcap:	5.04 Billion EUR	Unchanged	

¹⁾ Industry / Supersector / Sector / Sub-Sector

For information on this Index Update, please contact:

STOXX Customer Support: Tel. + 41 (58) 854-5500, E-Mail: customersupport@stoxx.com

^{**}Company additions to and deletions from the STOXX Indices do not in any way reflect an opinion on the investment merits of the company.

STOXX Index Update

Phase 2 – effective February 2, 2011

Terms:		
Index Adjustments:	 Deletion of Fresenius Pref from STOXX Europe Total Market Large, STOXX Europe 600 Mid, STOXX Global 1800 (Size: Mid), STOXX Europe 600 Equal Weighted, STOXX Europe 600 Optimised Health Care, STOXX Europe 600 Optimised Defensives, Style Indices: Growth and respective Sector Indices. 	
	Old:	New:
ISIN; Sedol; RIC:	DE0005785638; 4568946; FREG.DE	Unchanged
Country; Currency:	DE; EUR	Unchanged
Industry Classification Benchmark ¹ :	Health Care / Health Care / Health Care Equipment & Services / Health Care Providers (4533)	Unchanged
Close as of January 27, 2011:	62.65 EUR	
Shares:	80,426,775	Unchanged
Free Float:	1.0000	Unchanged
Free Float Mcap:	5.04 Billion EUR	Unchanged

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STOXX Index Update

Company: FRESENIUS			
Terms:	Fresenius issues 80,426,775 additional shares and changes free float.		
Index Adjustments:	 Addition of Fresenius to STOXX Europe 600 Mid, STOXX Global 1800 (Size: Mid), STOXX Europe 600 Equal Weighted, STOXX Europe 600 Optimised Health Care, STOXX Europe 600 Optimised Defensives, Style Indices: Growth and respective Sector Indices. 		
	Old:	New:	
ISIN; Sedol; RIC:	DE0005785604; 4352097; FREG.DE	Unchanged	
Country; Currency:	DE; EUR	Unchanged	
Industry Classification Benchmark ¹ :	Health Care / Health Care / Health Care Equipment & Services / Health Care Providers (4533)	Unchanged	
Close as of January 27, 2011:	62.13 EUR		
Shares:	80,426,775	160,853,550	
Free Float:	0.3210	0.7105	
Free Float Mcap:	1.6 Billion EUR	7.1 Billion EUR	

Comment:

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^{*} Fresenius Pref will be kept in all STOXX indices with the current free float and shares using the price of Fresenius ordinary shares effective 31 January 2011. Fresenius Pref will be deleted effective 2 February, 2011 using the close of Fresenius ordinary shares from 1 February, 2011.

¹⁾ Industry / Supersector / Sector / Sub-Sector

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